

## **“Is Your Company Investor-Ready?”**

**DOWNLOAD THE 15-POINT SCORECARD**

### **Investor Readiness Self-Assessment**

Rate yourself: Yes / No

#### **Financial Discipline**

1. Do you close books within 10 days of month-end?
2. Is your MIS reviewed monthly with leadership?
3. Do you track segment-wise profitability?

#### **Cash & Runway**

4. Do you know your exact burn rate?
5. Do you maintain a 6-month rolling forecast?
6. Is your working capital cycle monitored monthly?

#### **Governance**

7. Are board meetings documented and signed?
8. Are all statutory filings up to date?
9. Are related party transactions properly approved?

#### **Capital Structure**

10. Is your cap table updated and accurate?
11. Are ESOP grants documented and accounted properly?
12. Are shareholder agreements safely stored and accessible?

#### **Compliance**

13. Are there any pending notices or unresolved statutory matters?
14. Are tax liabilities reconciled regularly?
15. Is revenue recognition policy documented and consistent?

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#### **Scoring**

12–15 Yes → Strong investor readiness

8–11 Yes → Moderate gaps to address

Below 8 → High risk during due diligence